

Instructions for Making Gifts to the PBS Foundation

GIVE ONLINE

Making a gift online to the PBS Foundation helps keep the PBS system strong.

CHECKS

Checks should be made payable to the PBS Foundation and mailed to:

PBS Foundation 1225 S. Clark Street Arlington, VA 22202

WIRE TRANSFER OF CASH

Please email <u>pbsfoundation@pbs.org</u> or call (703) 739-5455 to notify us of your intent to transfer cash before initiating. Thank you.

Bank of America, N.A. 1800 K Street, NW Washington, DC 20006 Attn: Toni Gilchrist, Account Manager T: (202) 442-3950

Account Name: PBS Foundation Account Number: 004134372927 ABA Number: 0260-0959-3 Wire Routing #: 0260-0959-3

ACH Routing #: 0510-0001-7

PHYSICAL SECURITIES-CERTIFICATES

Physical certificates can be sent to the address below.

Juanita Dixon, Account Manager U.S. Bank Institutional Trust & Custody 1025 Connecticut Avenue, NW 5th Floor Suite 517 Washington, DC 20036 T: (202) 261-0784 F: (202) 261-0810 juanita.dixon@usbank.com

STOCK GIFTS

When transferring stock, please notify us of your incoming gift so we may properly acknowledge your generosity:

Brokerage Name: U.S. Bank Institutional Trust & Custody DTC Number: 2803 Account Name: PBS Foundation Account Number: 001050988451 U.S. Bank Institutional Trust & Custody 1025 Connecticut Avenue, NW Suite 517 Washington, DC 20036 T: (202) 261-0784 | F: (202) 261-0810

Participant Number: 2803 U.S. Bank N.A. Institutional Number: 12278 (or customer Institutional Number if applicable) Agent Number: 12278 U.S. Bank Trade Services Agent Internal Number: 001050988451 U.S. Bank PBS Foundation Custody Account

QUALIFIED CHARITABLE DISTRIBUTIONS (QCDs)

If you are 70½ or older, you may reduce your taxable income by making a qualified charitable distribution (QCD) to **PBS** directly from your IRA or other qualified account. To ensure you receive the corresponding tax benefits for your gift, make your distribution payable to:

PBS (Tax ID: 52-0899215) 1225 S Clark Street Arlington, VA 22202

<u>Gifts made to the **PBS Foundation** will not qualify as a QCD</u> due to the organization's status as a 501(c)3, 509(a)3, Type I supporting organization to PBS, a 501(c)3 charity. At this time, supporting organizations are not qualified to accept QCDs. Checks made payable to the PBS Foundation will be returned with a request to reissue the check to **PBS**.

QUESTIONS OR NEED FURTHER INFORMATION? Please contact:

Lauren Schick O'Connell at (703) 739-5455 or lsoconnell@pbs.org.

Your trust and confidence are important to us. The PBS Foundation strongly supports protecting the privacy of its donors and the confidentiality of information concerning them.

Please contact the PBS Foundation immediately if you are given alternative money transfer instructions.